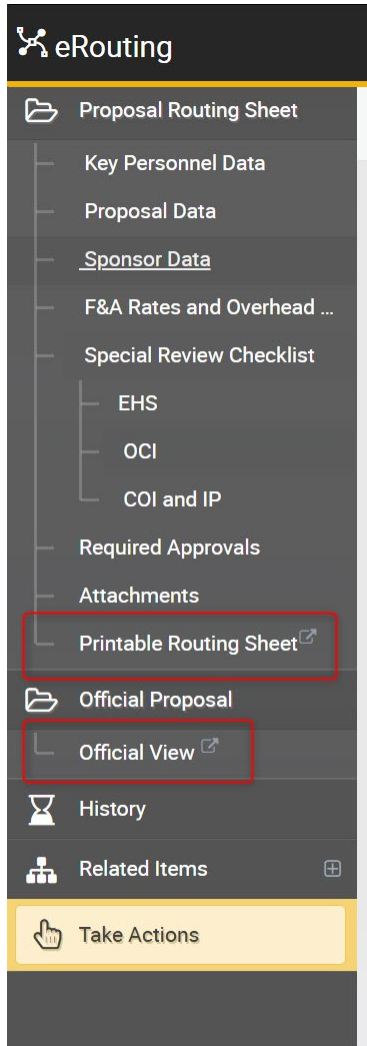


RELEASE NOTES – 1A 2025

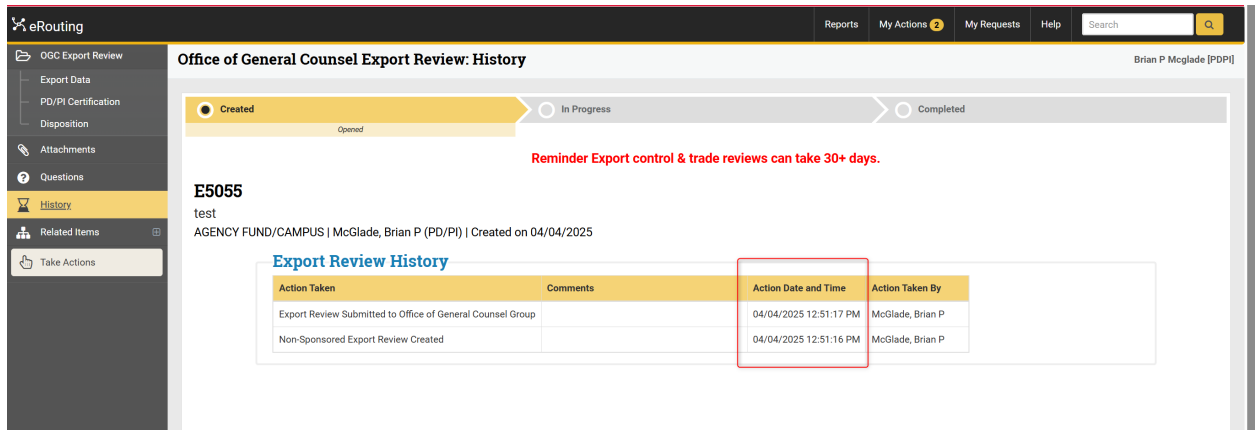
eRouting

- (ER-4309) For RI and GTRI, the two Printable Views on the left menu bar in eRouting have been relabeled to “Printable Routing Sheet” and “Official View”.



- (ER-4163) In the Export Control module, the Export Review History now shows AM or PM in the Action Date and Time column.

RELEASE NOTES – 1A 2025



- (ER-4430) In the Export Control module, on the Export Control Certification>Certification Data page, the next to last question was updated to say **“Will a non-US person (foreign person) at Georgia Tech HAVE ACCESS to a proprietary manual with sufficient technical information to enable that person to install, operate, maintain, repair, overhaul AND refurbish any equipment or materials used in this project, even if none of these listed activities are actually performed by the person? If yes, please provide the type of equipment or material and the name of the manufacturer.”**

If new technology is developed, will the results be published?

☐ Yes

☒ No

Indicate your determination with regard to whether this project is subject to the ITAR or EAR.

☐ The project/technology is covered by EAR CCL ECCN category

☐ The project/technology is covered by ITAR USML category

☒ Unknown/unsure

Describe any specialized equipment that will be used by a foreign person in the course of performing the research:

Describe any specialized equipment that will be used by a foreign person in the course of performing the research:

Will a non-US person (foreign person) at Georgia Tech HAVE ACCESS to a proprietary manual with sufficient technical information to enable that person to install, operate, maintain, repair, overhaul AND refurbish any equipment or materials used in this project, even if none of these listed activities are actually performed by the person? If yes, please provide the type of equipment or material and the name of the manufacturer.

Describe any specialized equipment that will be used by a foreign person in the course of performing the research:

Will anything (including equipment, encrypted software, data or other materials) be sent out of the U.S. in the course of this project?

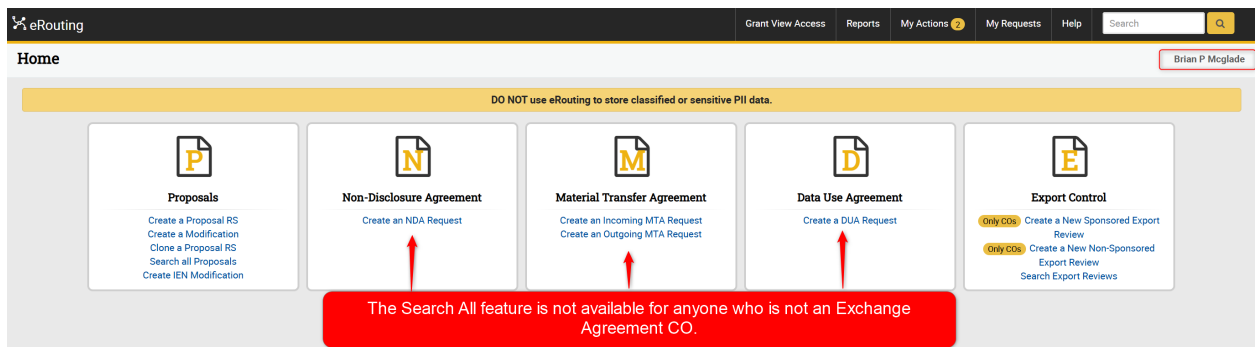
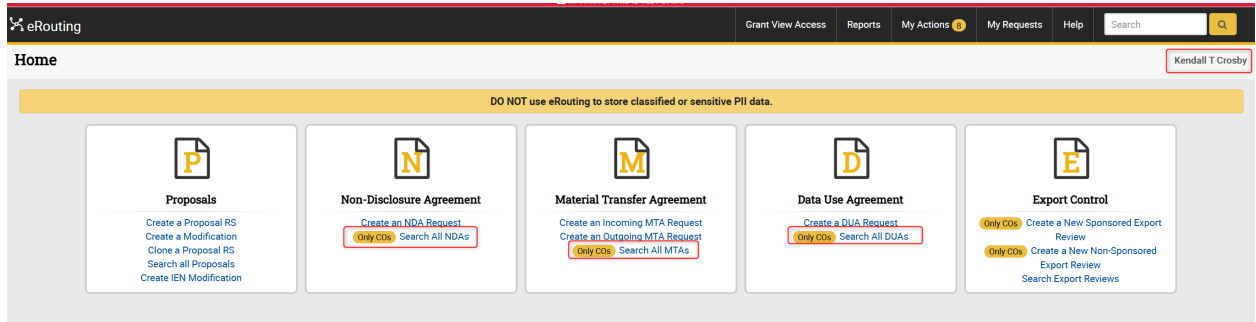
☐ Yes

☒ No

Continue

RELEASE NOTES – 1A 2025

- (ER-4407)/(ER-4515) For all Exchange Agreement modules (NDA, MTA, DUA), the **Search All** feature is only available to Exchange Agreement Contracting Officers.



eRouting and Contract Management

- (ER-4395)/(CMS-3917) Responses for **sIRB Requested** and **GT sIRB of Review** are now pushed from eRouting to CM.

The screenshot shows the 'Research Integrity' form in eRouting. The form has a title bar with a printer icon, a 'Save' button, and a 'Save and Continue' button. The form contains several questions with radio button options. The 'Has single IRB (sIRB) been requested?' and 'Is Georgia Tech the single IRB (sIRB) of review?' questions are highlighted with a red box.

Question	Yes	No
Human Subject Research?	<input type="radio"/>	<input type="radio"/>
Is this a clinical trial under NIH, OHRP or FADAA/FDA that will need to be registered on clinicaltrials.gov?	<input type="radio"/>	<input type="radio"/>
Has single IRB (sIRB) been requested?	<input type="radio"/>	<input checked="" type="radio"/>
Is Georgia Tech the single IRB (sIRB) of review?	<input checked="" type="radio"/>	<input type="radio"/>
Is there a sIRB (Single IRB) requirement?	<input type="radio"/>	<input checked="" type="radio"/>
Is Georgia Tech the designated sIRB?	<input type="radio"/>	<input checked="" type="radio"/>
Vertebrate Animals?	<input type="radio"/>	<input checked="" type="radio"/>
Recombinant DNA?	<input type="radio"/>	<input checked="" type="radio"/>

RELEASE NOTES – 1A 2025

The screenshot shows the 'Considerations' tab with the following sections:

- Foreign Tax Implications:** Foreign Tax Comments, High Risk, High Risk Comments, Background IP, Background IP Comments.
- D&B Requested:** D&B Requested Comments, Management Plan, Management Plan Comments.
- Known Litigation Issues:** Known Litigation Issues Comments, Data Rights, Data Rights Comments.
- Cyber Security Mitigation:** Cyber Security Mitigation Comments.
- IACUC (Animal Sub):** Requested Date, Received Date, Decision, IACUC (Animal Sub) Comments.
- IRB (Human Sub):** Requested Date, Received Date, Decision, IRB (Human Sub) Comments.
- Fixed Price Memo:** Requested Date, Received Date, Decision.
- siRB Section (highlighted):** siRB Requested?, siRB Opportunity Protocol, GT siRB of Review?, GT siRB Opportunity Protocol.

Contract Management

- (CMS-4174)/(CMS-4152) In Opportunities and Contracts, the Project Type list of values now contains External Consortium Membership (ECM).

The 'Lookup' dialog box displays the following table:

Code	Description
AS	Academic Support
CM	GT Center Membership
COMP	Computer
ECM	External Consortium Membership
INST	Instruction
OSA	Other Sponsored Activity
RES	Research
RT	Research Training
RUCAP	Research Uncapped
SF	Scholarship/Fellowship
SS	Student Support

Below the dialog, the 'Project Type*' field in the main form is highlighted with a red box.

- (CMS-4256)/(CMS-4118) In Opportunities and Contracts, the following new subjects have been added to the Activities subtask. This enhancement will allow COs to capture comments/notes about compliance reviews that originate in CM. These activities will be logged in the history log*.
 - Proposal sent to EVPR for OCI review
 - Proposal sent to COI for review
 - Proposal sent to Export Control for review
 - Proposal sent to OIT Cyber Security for review

RELEASE NOTES – 1A 2025

Manage Contracts > History Log		
<input checked="" type="checkbox"/>	Action Taken	Comments
	Activity Logged	Proposal sent to OIT Cyber Security for review: Test Note Activity for #101
	Activity Logged	Proposal sent to Export Control for review: Test Note for Activity for #100
	Activity Logged	Proposal sent to COI for review: Test Note Activity for #99
	Activity Logged	Proposal sent to EVPR for OCI review: Test Notes for Activity #98
		04/09/2025 03:09:11 PM
		04/09/2025 03:08:38 PM
		04/09/2025 03:07:34 PM
		04/09/2025 03:06:24 PM

*Note: There are no emails or other communications associated with these new activities.

- For Opportunities, the History log will be viewable in eRouting.
- For Contracts, the History Log is viewable in **CM only**.

- (CMS-4000) George Burdell's name will no longer appear in the History Log for Opportunities or Contracts. George Burdell has been replaced with the user or system completing the action.

Manage Contracts > History Log				
<input checked="" type="checkbox"/>	Action Taken	Comments	Action Date and Time	Action Performer
	Workday Modification	MOD sent to Workday for Revision # 002	01/09/2025 05:18:02 PM	CM System
	CO Add PD/PI	CO Add PD/PI: (DiSalvo, Carl F)	11/19/2024 03:57:03 PM	Lowe, James
	CO Remove PD/PI	CO Remove PD/PI: (DiSalvo, Carl F)	11/19/2024 01:43:51 PM	Teal, John
	CO Remove PD/PI	CO Remove PD/PI: (Le Dantec, Christopher A)	11/19/2024 01:42:34 PM	Teal, John
	Workday Modification	MOD sent to Workday for Revision # 001	11/19/2024 01:34:54 PM	CM System
	Workday New Award	New Award sent to Workday	09/19/2023 11:45:10 AM	CM System
	CO Assigned	Assigned to CO (Teal, John)	09/13/2023 08:24:39 AM	Teal, John
	CO Add PD/PI	CO Add PD/PI: (Le Dantec, Christopher A)	09/13/2023 08:23:31 AM	Teal, John
	Active	Status Changed to Active	09/13/2023 08:23:31 AM	Teal, John

- (CMS-4192) Upon Awarding an opportunity, **BOA DOCH ID** is a required field when Proposed Award Type is Delivery Order (DO) or Task Order (TO).

General
Status
Compliance
RFP Info
Team
Opp Additional Data
Financial Data
Considerations

Opportunity Info

Number * P22163

Full Title * Porous Polymer Supported Amine Sorbents for DAC: Oxidative Degradation a...

Special Programs

Proposal/Award Classification NEW New

STTR/SBIR or PIA Proposal? -None- SBIR Proposal No STTR Proposal No PIA Proposal No

Opportunity Roles

Our Role/Responsibility PRIME Prime Contractor

Sponsor Account * 41088 SHELL GLOBAL SOLUTIONS INC/HOUSTON, TX Type Customer

Contract Type * FP Fixed Price

Contract Information

Proposed Award Type * DO Delivery Order

Sponsor Contract No * WE6712-H2 Name

Prime Sponsor Contract No

Fund/Award Number

Contract Vehicle/BOA

Task Order No

Primary Work Location

Primary Home Dept * 190 Chemical and Biomolecular(190)

CFDA No

Project Type RES Research

Main Opportunity ID

BOA DOCH ID *

Campus/Lab Address

Prospect

Message(s)

Error(s)

The following field is required: BOA DOCH ID.

RELEASE NOTES – 1A 2025

- (CMS-4219) Any and all changes to the Stage field are now recorded in the History Log.

Opportunity Status

Stage * Pending (Submitted to Sponsor) ←

Notes/Justification

Action Taken	Comments	Action Date and Time	Action Performed By
Proposal Routing Sheet Returned		04/04/2025 12:55:13 PM	Walker, David
CO Returns Proposal	CO Returns Proposal: Test of history log update	04/04/2025 09:43:20 AM	Boyd, Abigail
Proposal Awarded	Proposal Package Awarded	04/04/2025 09:42:20 AM	Boyd, Abigail
Proposal Withdrawn	Proposal Withdrawn	04/04/2025 09:41:32 AM	Boyd, Abigail
Proposal Pending	Proposal Package Submitted to Sponsor	04/04/2025 09:40:50 AM	Boyd, Abigail
Proposal Accepted	Proposal Stage Changed to Accepted	04/04/2025 09:40:32 AM	Boyd, Abigail
Proposal Ready for Review	Proposal Stage Changed to Ready for Review	04/04/2025 09:40:09 AM	Boyd, Abigail
Proposal Notice of Award	Proposal Notice of Award	04/04/2025 09:38:50 AM	Boyd, Abigail
Proposal In-Progress	Proposal Stage Changed to In-Progress	04/04/2025 09:38:28 AM	Boyd, Abigail
Proposal Submitted to GTRC	Proposal Submitted to GTRC NA	04/04/2025 09:37:14 AM	Boyd, Abigail
Proposal Declined	Proposal Declined: NA	04/04/2025 09:36:41 AM	Boyd, Abigail
Proposal Archived	Proposal Stage Changed to Archived	04/04/2025 09:36:18 AM	Boyd, Abigail

- (CMS-4211) Contracts> Query Search by Employee Name has been optimized to deliver accurate results.

Manage Contracts - Saved Query: Blank

Find Query Sort Saved Queries

Search Criteria

Contract ID

Contract Name

Main Opportunity ID

Main Opportunity Name

Sponsor Contract No

Sponsor Account

Prime Sponsor Contract No

Employee Name (Teams)

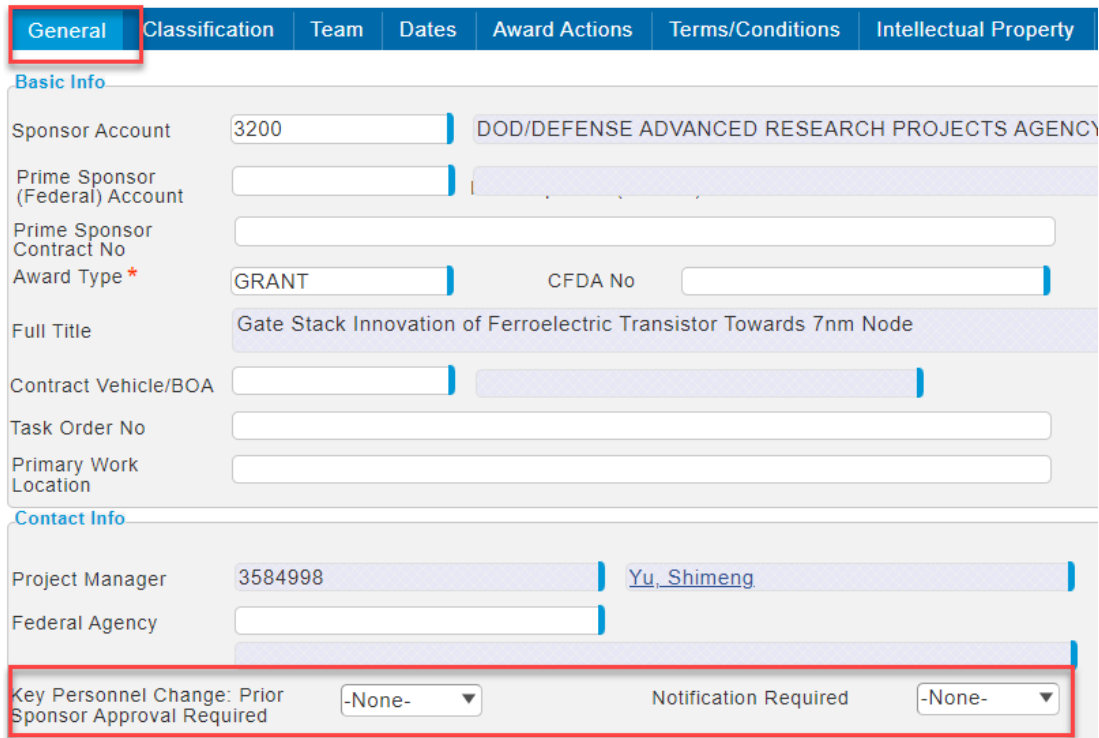
Employee ID (Teams)

Count Save Query Reset

Find Close

RELEASE NOTES – 1A 2025

- (CMS-4163) Contracts> General tab, Key Personnel Change now captures both Approval and Notification Requirements. Users can now indicate if Key Personnel and/or Notification is required.



General | Classification | Team | Dates | Award Actions | Terms/Conditions | Intellectual Property

Basic Info

Sponsor Account: 3200 | DOD/DEFENSE ADVANCED RESEARCH PROJECTS AGENCY

Prime Sponsor (Federal) Account: |

Prime Sponsor Contract No: |

Award Type*: GRANT | CFDA No: |

Full Title: Gate Stack Innovation of Ferroelectric Transistor Towards 7nm Node

Contract Vehicle/BOA: |

Task Order No: |

Primary Work Location: |

Contact Info

Project Manager: 3584998 | Yu, Shimeng

Federal Agency: |

Key Personnel Change: Prior Sponsor Approval Required: -None- | Notification Required: -None-

- (CMS-4220) In Contracts, the History Log is updated when the Contract Name field is changed. This enhancement will help track when SPS has assigned the D# and when other updates occur to the Contract Name field.

Manage Contracts			
Contract ID	CNTR-00000000012607	Name*	Butter
Main Opportunity ID	P17707	Name	Robotically Steerable Balloon Guidewire to Minimize Tricuspi
Sponsor Contract No	efgsgsf	Document ID	221142
<input checked="" type="checkbox"/> Costpoint Opportunity	<input type="checkbox"/> Exclude from Reports	Record Status*	Active
		Created By	AM4
		Modified By	AM4

Manage Contracts > History Log		
Action Taken	Comments	Action Date
Contract Name Updated	Contract Name Changed From AWD-006916 To Butter	04/22/2025 11:14:11 A
Award Actions Edited	Record updated in Award Actions - MOD ID: 000	04/22/2025 11:13:06 A
Workday New Award	New Award sent to Workday	04/22/2025 11:13:06 A
Award Actions Edited	Record updated in Award Actions - MOD ID: 000	04/22/2025 11:12:23 A
Award Actions Created	Record added to Award Actions - MOD ID:000	04/22/2025 11:10:59 A
Active	Status Changed to Active	04/22/2025 10:28:36 A
CO Assigned	Assigned to CO (Haase, Yathurshi)	04/22/2025 10:28:36 A
Contract Name Updated	Contract Name Changed From To P17707	04/22/2025 10:28:36 A

RELEASE NOTES – 1A 2025

- (CMS-4246) For Deliverables, the Sponsor Due Date becomes required when Reoccurring Template is checked.

- (CMS-3887) Contracts> Award Actions tab> Action Type, the label for "Administrative Mod" has been updated to "Administrative Mod (OSP Internal Only)". This is a label change only and does not impact the workflow or required data.

- (CMS-4164) Contracts> Award Actions tab> Administrative Notes is the only comment field required when completing an initiation and modifications. The Notes field is no longer required. However, historical notes will still be viewable, but not editable.

RELEASE NOTES – 1A 2025

Award Dates

Start Date: 06/01/2021 Award Date: 04/09/2025 Award Project Type: MAIN

End Date: 12/30/2021 Federal Award Date: Opportunity ID: P12538

Effective Date *: 04/09/2025 Fund Types: Funding Sponsor: DOD/DARPA/DEFENSE SCIENCES OFFICE

Award Value

Value: 0.00 Fee%: 0.00% Cost: 0.00 Fee: 0.00 Cost Share Amount:

Award Funding

Value: 0.00 Fee %: 0.00% Cost: 0.00 Fee: 0.00 Cost Share Amount:

☐ Initiation Initiation End Date:


☐ Send to Workday OR Send Notification

☐ Modification Modification Date:

☐ Document Load Document Load Date:

☐ Create New Project Modifications

Workday Response Message

Administrative Notes (Feed to CIS) * 

<<Required for initiation and modifications>>







Notes

Message(s)

Error(s)

The following field is required: Administrative Notes (Feed to CIS).

- (CMS-4209) An entry will be added to the History Log when an Award Action is created, edited or deleted. The log will display the action performed, modification affected and who performed the action.

Manage Contracts > History Log Query ▼				
	Action Taken	Comments	Action Date and Time	Action Performed By
<input checked="" type="checkbox"/>	Award Actions Edited 	Record updated in Award Actions - MOD ID: 000	04/08/2025 08:31:18 AM	Boyd, Abigail 
	Workday New Award 	New Award sent to Workday	04/08/2025 08:31:17 AM	CM System
	Award Actions Deleted 	Record deleted from Award Actions - MOD ID: 001	04/08/2025 08:30:56 AM	Boyd, Abigail 
	Award Actions Created	Record added to Award Actions - MOD ID: 001	04/08/2025 08:30:31 AM	Boyd, Abigail
	Award Actions Created 	Record added to Award Actions - MOD ID: 000	04/08/2025 08:29:10 AM	Boyd, Abigail 