

RELEASE NOTES – SUMMER 2024

eRouting

- (ER-4306) In eRouting, two new Proposed Award Types were added for RI (they already exist in CM):
 - **Intergovernmental Personnel Agreement (IPA)**
 - **Indefinite Delivery Indefinite Quantity (IDIQ)**

The screenshot shows the 'Proposal' form in eRouting. The 'Proposed Award Type' dropdown menu is highlighted with a red box and contains the text 'Intergovernmental Personnel Agreement (IPA)'. Other fields include 'Proposed Funding Type' (Cost Reimbursement No Fee), 'RFP/RFA or Solicitation Number' (Optional, 0/100 Characters), 'Proposed Award/Classification' (New), 'Total Amount Proposed' (\$), and a question 'Will this project result in an interdivisional transfer between RI and GTRI?' with radio buttons for Yes and No.

The screenshot shows the 'Proposal' form in eRouting. The 'Proposed Award Type' dropdown menu is highlighted with a red box and contains the text 'Indefinite Delivery Indefinite Quantity (IDIQ)'. Other fields include 'Proposed Funding Type' (Cost Reimbursement No Fee), 'RFP/RFA or Solicitation Number' (Optional, 0/100 Characters), 'Proposed Award/Classification' (New), 'Total Amount Proposed' (\$), and a question 'Will this project result in an interdivisional transfer between RI and GTRI?' with radio buttons for Yes and No.

- (ER-4253) For RI, when creating a Mod for a Proposal that has been awarded, **Cost Share** is editable regardless if the Award had Cost Share or not.

The screenshot shows the 'Cost Share' form in eRouting. It includes the question 'Is Cost Share Mandatory?' with radio buttons for Yes and No. There is a 'Total Cost Share Amount' field with a dollar sign and a currency symbol icon. Below this is a red warning box with a triangle icon and the text: 'DO NOT upload any materials designated as classified or contain sensitive PII data.' At the bottom, there is a link to the 'OSP Forms Library' and a note: 'A Cost Share Approval form is required. Please attach. You can upload it here or on the Attachments Page.'

- (ER-4117) For RI and GTRI, when the Sponsor is Industry, and the Prime Sponsor is Federal then eRouting will automatically assign to the Federal Flow Through Team. The Federal Flow Through Team has been removed from the CO dropdown list.

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Sponsor

Sponsor: ⓘ

3M CO

[Description of Sponsor Types.](#)

The Sponsor is not located or is new to GA Tech.

You have selected a sponsor that is a INDUS type. If a Pr

Prime Sponsor

Is there a Prime Sponsor for this proposal?

Yes No

Prime Sponsor: ⓘ

ARMY/ARMY RESEARCH INST/VA

[Description of Sponsor Types.](#)

The Prime Sponsor is not located or is new to GA Tech.

Proposal Routing Sheet Submission

Contracting Officer or Team: RI - Industry Federal Flow Through Team

Please visit OSP or Industry Engagement sites.

[Link to OSP Directory](#)

eRouting and Contract Management

- (ER-4252) (CMS-4086) For RI and GTRI, **Unfunded Agreement** was added as a new Proposed Award Type in eRouting.
 - For RI, when the **Unfunded Agreement** award type is selected there's no dollar amount associated so the **Total Amount Proposed** is grayed out for this type.
 - For GTRI, the **Unfunded Agreement** award type should mimic the **Contract Vehicle** award type since there's no dollar amount associated. The **Ceiling Amount, Total Amount Proposed, and Expected Funded Amount** will be grayed out for this type.

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- CM: In Contracts & Opportunities, a new Proposed Award Type has been created for **Unfunded Agreement**. This collaborative agreement has no funding and no specified period of performance and will not be pushed to Workday, however ICOL notices will be sent. (Industry Team)

The image shows two screenshots from a software interface. The top screenshot is the 'Proposal' form. It has a 'Proposed Award Type' dropdown menu with 'Unfunded Agreement' selected, highlighted by a red box. Other fields include 'Proposed Funding Type' (Cost Reimbursement No Fee), 'RFP/PIA or Solicitation Number', 'Total Amount Proposed' (with a '\$' symbol and a red box), and a radio button question: 'Is this proposal responding to an RFP which limits submissions per contractor?' with 'Yes' and 'No' options. The bottom screenshot is a 'Performance Period' lookup table. It has columns for 'Contract Type Code' and 'Contract Type Description'. The table lists various contract types, with 'UA Unfunded Agreement' at the bottom, highlighted by a red arrow.

Contract Type Code	Contract Type Description
FSA	Faculty Service Agreement
GRANT	Grant
IDIQ	Indefinite Delivery Indefinite Quantity
IPA	Intergovernmental Personnel Agreement
LTRSUB	Letter Subcontract
MASTER	Master Contract
OTR	Other
PO	Purchase Order
RG	Research Gift
SSA	Specialized Services Agreement
STAGR	Standard Agreement
SUBCONTR	Subcontract
TASKORDER	Task Order
UA	Unfunded Agreement

- (ER-4297) (CMS-3999) Special Programs functionality has been updated. If the special program exists in the eRouting list and is selected, the code and the description will be passed to the **Special Programs** field CM. If the special program does not exist in the dropdown list, the user will check the **Special Program is not located** checkbox, manually enter the Special Program name in the **Special Program Manual** field, and it will pass to the **New Special Program** field in CM. In CM Opportunities, the **Special Programs** field has been converted from a text field to a drop-down. This value is passed from eRouting but will remain editable by the CO. Additionally, a field to capture new Special Programs has been added.

The image shows a screenshot of the 'Special Programs' section in the Proposal form. It includes a 'Proposal Title' field (0/1000 Characters), a radio button question 'Is this Proposal a Special Program?' with 'Yes' selected, a 'Special Programs List' dropdown menu with 'Select Special Programs' and a checked 'Special Program is not located' option, and a 'Special Program Manual' text field. Below this is a 'General' tab with 'Opportunity Info' including 'Number' (114-IPST) and 'Full Title' (CONTRACT SUMMER 2014 INITIATIONS FOR WEYERHAEUSER NR COMPANY). The 'Special Programs' field is a dropdown menu with 'CAREER' selected, and a 'New Special Program' text field with a red arrow pointing to it and the label 'New Field'. Other fields include 'Proposal/Award Classification' (NEW), 'SSTTR/SBIR or PIA Proposal?' (None), 'SBIR Proposal' (No), 'STTR Proposal' (No), and 'PIA Proposal' (No).

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- (ER-1539) (CMS-4120) A new question was added on the Proposal Data Section of the Proposal Routing Sheet. The questions states, **“Is this proposal responding to an RFP which limits submissions per contractor?”**. For legacy eRouting records, this field will be set to no. Going forward, this will be a required field for all New RI and GTRI proposals and the user must answer yes or no prior to submitting for approval. The answer to this question will flow to Contract Management. A new field to capture **Limited Submissions** has been added to the RFP Info tab to capture this from eRouting.

| McGlade, Brian P (PD/PI) ([Less Proposal Info](#))

General				Status				Compliance				RFP Info				Team				Opp Additional Data				Financial Data				Considerations																											
Accepted				Withdrawn				Prime Sponsor Due Dt				07/31/2024				Time Due To Sponsor				08/03/2024				Notice of Award				Awd/Fund# requested				Sponsor Prop Due Dt				07/30/2024				Proposal Awarded				Awd/Fund# assigned				System Create Date				07/10/2024			